

Annexure 4

Il Refoils & Solvent Ltd.

Corporate Office :

Gokul House", 43-Shreemali Co-op. Housing Society Ltd. Opp. Shikhar Building, Navrangpura, Ahmedabad-380 009. Gujarat (India)

Phone: +91-79-66304555, 66615253-54-55, Fax: +91-79-66304543, E-mall: grsl@gokulgroup.com

pre-re-structuring

Introductory sub-table (I)(a) Name of the Company: GOKUL REFOILS AND SOLVENT LIMITED Scrip Code, Name of the scrip, class of security: 532980/16705, GOKUL, EQUITY Quarter ended: 30.06.2014 Partly paid-up shares:-No. of partly As a % of total no. of shares of the As a % of total company paid-up shares no. of partly paid-up shares n 0 0 eld by promoter/promoter group Held by public 0 0 0 Total - D 0 0 0 Outstanding convertible No. of As a % of total no. of shares of the As a % of total securities:outstanding company, assuming full conversion of no. of the convertible securities securities outstanding convertible securities 0 0 Held by promoter/promoter group Held by public 0 0 0 Total - E 0 0 0 No. of As a % of As a % of total no. of shares of the warrants total no. company, assuming full conversion of of warrants Warrants:warrants 0 0 0 Held by promoter/promoter group Held by public 0 0 Total - F 0 0 0 Total paid-up capital of the company, assuming full Rs. 263790000 (131895000 Equity Shares of Rs. 2 each) conversion of warrants and convertible securities

For, Gokul Refoils & Solvent Ltd.

Company Secretary

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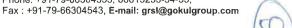
Registered Office & Works: State Highway No - 41, Nr. Sujanpur Patia, Sidhpur - 384 151 Dist.: Patan, State: Gujaïat (India) Phone: +91-2767-222075, 220975, Fax: +91-2767-223475, E-mail: grsl@gokulgroup.com

Gandhidham Unit: 89, Meghpar-Borichi, Galpadar Road, Nr. Sharma Resort, Ta-Anjar. Dist. Kutch-370 110 State: Gujarat (India) Phone: + 91-2836 - 247075 / 76 / 77 / 78 / 79 Fax: +91-2836-247080



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				Shareholding e (I)(a)					
Categ ory code	Category of Shareholder	Number of Shareho Iders		Number of shares held in demateriali zed form	sharehol percer total nu sha	otal Iding as a stage of simber of ares	Shares Pledged or otherwise encumbered		
					As a percenta ge of(A+B) ¹	As a percenta ge of (A+B+C)	Number of shares	As a percentage	
(1)	(11)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*10 0	
(A)	Shareholding of Promoter and Promoter Group ²								
1	Indian								
(a)	Individuals/ Hindu Undivided Family	7	81162272	81162272	61.54	61.54	15000000	18.48	
	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00	
(c)	Bodies Corporate	2	17062500	17062500	12.94	12.94	0	0.00	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00	
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00	
	Sub Total(A)(1)	9	98224772	98224772	74.47	74.47	15000000	15.27	
2	Foreign								
а	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
С	Institutions	0	0	0	0.00	0.00	0	0.00	
	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00	
0 /	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00	
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00	
ı	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	9	98224772	98224772	74.47	74.47	15000000	15.27	
(B) I	Public shareholding								
1 1	nstitutions								
	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00	
	Financial Institutions/ Banks	2	1635000	1635000	1.24	1.24	0	0.00	
	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00	
	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00	
	nsurance Companies	0	0	0	0.00	0.00	0	0.00	
	Foreign Institutional Investors	6	8717270	8717270	6.61	6.61	0	0.00	
lı	Foreign Venture Capital nvestors	0	0	0	0.00	0.00	0	0.00	
(h) C	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00	
	Sub-Total (B)(1)	8	10352270	10352270	7.85	7.85	0	0.00	

For, Gokul Refoils & Solvent Ltd.

HAMEDABAD.

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Haldla Factory: J. L. No. 149 Plot, Near Essar's Petrol Pump, Way to HPCL, Near Renuka Sugar's Factory, Haldia Development Authority Area, P.O. Debhog, Haldia, Dist: Purba Medinipur-721657, West Bengal – 721 657 Phone: 03224 252839



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B 2	Non-Institutions							
(a)	Bodies Corporate	174	17828338	17828338	13.52	13.52	4041693	22.67
(b)	Individuals							
1	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	3949	1930460	1925045	1.46	1.46	2511	0.13
11	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	13	2686505	2686505	2.04	2.04	518756	19.31
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(d)	Clearing Member	74	351648	351648	0.27	0.27	9400	2.67
(e)	Office Bearers	11	21464	21464	0.02	0.02	0	0.00
(e-i)	Foreign Nationals	0	0	0	0.00	0.00	0	0.00
(e-ii)	Non resident Indians (Repat)	30	25993	25993	0.02	0.02	0	0.00
(e-iii)	Non resident Indians (Non- Repat)	7	473250	473250	0.36	0.36	0	0.00
(e-iii)	Directors/ Relative	1	300	300	0.00	0.00	0	0
	Sub-Total (B)(2)	4259	23317958	23312543	17.68	17.68	4572360	19.61
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	4267	33670228	33664813	25.53	25.53	4572360	13.58
	TOTAL (A)+(B)	4276	131895000	131889585	100.00	100.00	19572360	14.84
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	Sub-Total (C)	0	0	0	0	0	0	0.00
	GRAND TOTAL (A)+(B)+(C)	4276	131895000	131889585	100.00	100.00	19572360	14.84

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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.		Details of S			nbered shar		war	ails of rants	secu	ils of ertible rities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	AS a % or grand total (A) +(B) +(C)		As a percentag e	As a % of grand total (A)+(B)+ (C) of sub-clause (I)(a)	er of warra nts	As a % total numbe r of warran ts of the same class	er of conve rtible	As a % total numb er of conve rtible securi ties of the same class	
<i>(1)</i>	(II)	(III)	(IV)	(V)	(VI)=(V)/(II I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Balvantsinh Chandansinh Rajput	21074515	15.98	7500000	35.59	5.69	0	0	0	0	0.00
2	Kanubhai Jivatram Thakkar	20858788	15.81	7500000	35.96	5.68	0	0	0	0	0.00
3	Bhikhiben Balvantsinh Rajput		14.37	0	0.00	0.00	0	0	0	0	0.00
	Manjulaben Kanubhai Thakkar	18465000	14.00	0	0.00	0.00	0	0	0	0	0.00
5	Profitline Securities Private Ltd	9187500	6.97	0	0.00	0.00	0	0	0	0	0.00
6	Shantiniketan Financial Services Pvt Ltd	7875000	5.97	0	0.00	0.00	0	0	0	0	0.00
7	Dharmendrakumar Rajput	917704	0.70	0	0.00	0.00	0	0	0	0	0.00
	Jayeshkumar K Thakkar	623765	0.47	0	0.00	0.00	0	0	0	0	0.00
9	Hansaben Chandansinh Rajput	270000	0.20	0	0.00	0.00	0	0	0	0	0.00
OTA		98224772	74.47	15000000	15.27	11.37	0	0	0	0	0.00

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For, Gokul Refoils & Solvent Ltd.

Company Secretary

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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No	. Name of the shareholder	Number of shares held	percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)	Num ber of warr	As a % total number of warrants of the same class	Number of convert ible	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	Cresta Fund Ltd	8462500	6.42	0	0	0	0	0
2	Anand Rathi Share Stock Brokers Limited	5301958	4.02	0	0	0	0	0
3	Mentor Capital Limited	3841193	2.91	0	0	0	0	0
4	Shriram Credit Company Ltd.	2029345	1.54	0	0	0	0	0
5	Mehrangarh Financial Advisors Pvt. Ltd.	1562076	1.18	0	0	0	0	0
	TOTAL	21197072	16.07	0	0	0	0	0

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Sr. No.	Name(s) of the shareholder(s) and	Number of shares	Shares as a percentage of total number of shares	Det	e than 5% o ails of rrants	Deta conv	number of s ails of ertible urities	Total shares (including underlying shares
e	the Persons Acting in Concert (PAC) with them		{i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Numb er of warra nts	total number of	tible	total	assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	Cresta Fund Ltd	8462500	6.42	0	0	0	0	0
OTAL		8462500	6.42	0	0	0	0	0

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Post- ne- Storucturing

		sub-table (I)(a)	
Name of the Company: G	OKUL REFOILS	AND SOLVENT	LIMITED
Scrip Code, Name of the			
Quarter ended: 30.06.2014	4	Journey: 0020007	ioros, conoc, Egon i
	1		
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	
	0	0	0
leld by promoter group		Ů	0
Held by public	0	0	0
Total - D	0	0	0
0.4.4.11			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter	0	0	0
Held by public	0	0	0
			-
Total - F	0	0	0
otal pald-up capital of the ompany, assuming full onversion of warrants and onvertible securities	R	s. 263790000 (13	31895000 Equity Shares of Rs. 2 each)

For, Gokul Refoils & Solvent Ltd.

AHMEDABAD

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_		Statemer		Shareholding	Pattern				
	10:			e (I)(a)					
ory code	Category of Shareholder	Number of Shareho Iders	Total number of shares	Number of shares held in demateriali zed form	shareho percer total nu	otal Iding as a Itage of Imber of Ires	Shares Pledged or otherwise encumbere		
					As a percenta ge of(A+B) ¹	As a percenta ge of (A+B+C)	Number of shares	As a percentage	
(I)	(11)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*10	
(A)	Shareholding of Promoter and Promoter Group ²							0	
1	Indian								
(a)	Individuals/ Hindu Undivided Family	7	81162272	81162272	61.54	61.54	15000000	18.48	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00	
(c)	Bodies Corporate	2	17062500	17062500	12.94	12.94	0	0.00	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00	
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00	
	Sub Total(A)(1)	9	98224772	98224772	74.47	74.47	15000000	15.27	
2	Foreign								
а	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
	Institutions	0	0	0	0.00	0.00	0	0.00	
d	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00	
0	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00	
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00	
- 1	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	9	98224772	98224772	74.47	74.47	15000000	15.27	
(B)	Public shareholding								
	Institutions								
	Mutual Funds/ UTI Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00	
	Central Government/ State	2	1635000	1635000	1.24	1.24	0	0.00	
(Government(s) Venture Capital Funds	0	0	0	0.00	0.00	0	0.00	
	nsurance Companies	0	0	0	0.00	0.00	0	0.00	
	oreign Institutional Investors	0	0	0	0.00	0.00	0	0.00	
		6	8717270	8717270	6.61	6.61	0	0.00	
1	Foreign Venture Capital nvestors	0	0	0	0.00	0.00	0	0.00	
	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00	
15	Sub-Total (B)(1)	8	10352270	10352270	7.85	7.85	0	0.00	

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(b)	Individuals							
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11	il. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	13	2686505	2686505	2.04	2.04	518756	19.31
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(d)	Clearing Member	74	351648	351648	0.27	0.27	9400	2.67
(e)	Office Bearers	11	21464	21464	0.02	0.02	0	0.00
(e-i)	Foreign Nationals	0	0	0	0.00	0.00	0	0.00
(e-ii)	Non resident Indians (Repat)	30	25993	25993	0.02	0.02	0	0.00
(e-iii)	Non resident Indians (Non- Repat)	7	473250	473250	0.36	0.36	0	0.00
(e-iii)	Directors/ Relative	1	300	300	0.00	0.00	0	0
	Sub-Total (B)(2)	4259	23317958	23312543	17.68	17.68	4572360	19.61
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	4267	33670228	33664813	25.53	25.53	4572360	13.58
	TOTAL (A)+(B)	4276	131895000	131889585	100.00	100.00	19572360	14.84
(C)	Shares held by Custodians and against which Depository Receipts have been Issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	Sub-Total (C)	0	ō	0	0	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	4276	131895000		100.00	100.00	19572360	14.84

For, Gokul Refoils & Solvent Ltd.

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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of S			nbered share		war	ails of rants	conve secu	ils of ertible rities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)		As a percentag e	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	er of warra nts	As a % total numbe r of warran ts of the same class	er of conve rtible	As a % total numb er of convertible securities of the same class	
<i>(1)</i>	(II)	(III)	(IV)	(V)	(VI)=(V)/(II I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	O/III
1	Balvantsinh Chandansinh Rajput	21074515	15.98	7500000	35.59	5.69	0	0	0	0	0.00
2	Kanubhai Jivatram Thakkar	20858788	15.81	7500000	35.96	5.68	0	0	0	0	0.00
3	Bhikhiben Balvantsinh Rajput	18952500	14.37	0	0.00	0.00	0	Ö	Ö	0	0.00
	Manjulaben Kanubhai Thakkar	18465000	14.00	0	0.00	0.00	0	0	0	0	0.00
5	Profitline Securities Private Ltd	9187500	6.97	0	0.00	0.00	0	0	0	0	0.00
6	Shantiniketan Financial Services Pvt Ltd	7875000	5.97	0	0.00	0.00	0	0	0	0	0.00
7	Dharmendrakumar Rajput	917704	0.70	0	0.00	0.00	0	0	0	0	0.00
8	Jayeshkumar K Thakkar	623765	0.47	0	0.00	0.00	0	0	0	0	0.00
	Hansaben Chandansinh Rajput	270000	0.20	0	0.00	0.00	0	0	0	0	0.00
ΓΟΤΑ	\L	98224772	74.47	15000000	15.27	11.37	0	0	0	0	0.00

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



For, Gokul Refoils & Solvent Ltd.

Company Secretary

Registered Office & Works: State Highway No - 41, Nr. Sujanpur Patia, Sidhpur - 384 151 Dist.: Patan, State: Gujarat.(India) Phone: +91-2767-222075, 220975, Fax: +91-2767-223475, E-mail: grsl@gokulgroup.com

Gandhidham Unit: 89, Meghpar-Borichi, Galpadar Road, Nr. Sharma Resort, Ta-Anjar. Dist. Kutch-370 110 State: Gujarat (India) Phone: + 91-2836 - 247075 / 76 / 77 / 78 / 79 Fax: +91-2836-247080



Corporate Office:

"Gokul House", 43-Shreemali Co-op. Housing Society Ltd.
Opp. Shikhar Building, Navrangpura,
Ahmedabad-380 009. Gujarat (India)
Phone: +91-79-66304555, 66615253-54-55,

Fax: +91-79-66304543, E-mail: grsl@gokulgroup.com



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No	. Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Num ber of warr	As a % total number of warrants of the same class	Number of convert ible	wertible curities w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	Cresta Fund Ltd	8462500	6.42	0	0	0	0	0
2	Anand Rathi Share Stock Brokers Limited	5301958	4.02	0	0	0	0	0
3	Mentor Capital Limited	3841193	2.91	0	0	0	0	0
4	Shriram Credit Company Ltd.	2029345	1.54	0	0	0	0	0
5	Mehrangarh Financial Advisors Pvt. Ltd.	1562076	1.18	0	0	0	0	0
	TOTAL	21197072	16.07	0	0	0	0	0

AHMEDAB

For, Gokul Refoils & Solvent Ltd.

Company Secretary



Corporate Office:
"Gokul House", 43-Shreemali Co-op. Housing Society Ltd.
Opp. Shikhar Building, Navrangpura,
Ahmedabad-380 009. Gujarat (India)

Phone: +91-79-66304555, 66615253-54-55, Fax: +91-79-66304543, E-mail: grsl@gokulgroup.com



Sr. No.		Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Det	As a % total number of	Numbe r of conver tible	ils of ertible irities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	Cresta Fund Ltd	8462500	6.42	0	0	0	0	0

For, Gokul Refoils & Solvent Ltd.

Company Secretary



89, MEGHPAR, BORICHI, GALPADAR ROAD, NEAR SHARMA RESORTS, GANDHIDHAM- 370240. CIN-U15142GJ2014PLC080010. (6¢)

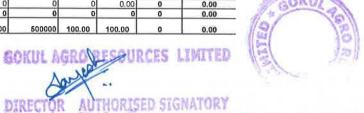
			Pore-ne-Stanituring
	Introductory	sub-table (i)(a)	V
Name of the Company: GC	OKIII AGRO RE	SOURCES LIMIT	ED
Scrip Code, Name of the s	crin class of se	curity: EQUITY	
As on: 3 July 2014	, or ip, or a o o o o	ourity:	
AS OII. O Odly 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	
Held by	0	0	0
promoter/promoter group d by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter	0	0	0
group Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company	1	Rs. 500000 (5000	00 Equity Shares of Rs. 10 each)

GOKUL AGRO RESOURCES LIMITED

89, MEGHPAR, BORICHI, GALPADAR ROAD, NEAR SHARMA RESORTS, GANDHIDHAM- 370240. CIN-U15142GJ2014PLC080010.



		Charlette		Shareholding F e (I)(a)	unoill .			
Categ ory code	Category of Shareholder	Number of Sharehol ders	Total number of shares	Number of shares held in dematerializ ed form	as a perc	reholding entage of imber of ires		Pledged or encumbered
					As a percenta ge of(A+B) ¹	As a percenta ge of (A+B+C)	Number of shares	As a percentage
(1)	(11)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family Central Government/ State	0	0	0	0,00	0.00	0	0.00
(5)	Government(s)	ľ	U	0	0,00	0,00	U	0,00
(c)	Bodies Corporate	1	50000	500000	100.00	100.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0,00	0	0.00
(e)	Any Others(Specify)	0	.0.	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	1	50000	500000	100.00	100.00	0	0
2	Foreign		_		0.00			
а	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0_00
b	Bodies Corporate	Q	0	0	0.00	0.00	0	0.00
C	Institutions	0	0	.0	0.00	0.00	0	0.00
ď	Qualified Foreign Investors Any Others(Specify)	0	0	0	0,00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	1	50000	500000	100.00	100.00	0	0
(B)	Public shareholding							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	0	0	0	0,00	0.00	0	0.00
(c)	Central Government/ State Government(s) Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(d) (e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	ō	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investors Sub-Total (B)(1)	0	0	0	0.00	0.00	0	0,00
B 2	Non-institutions	-	- 0	- 0	0,00	0.00		0
(a)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(b)	Individuals Individuals -I. Individual shareholders holding nominal	0	0	0	0,00	0.00	0	0
	share capital up to Rs 1 lakh	0	0	0				
II	il. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	0	0	0	0,00	0.00	0	0
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0
(d) (e)	Clearing Member Office Bearers	0	0	0	0.00	0.00	0	0
(e-l)	Foreign Nationals	0	0	Ö	0.00	0.00	0	0
(e-ii)	Non resident Indians (Repat)	0	0	0	0.00	0.00	0	0
(e-iii)	Non resident Indians (Non-Repat)	0	0	0	0.00	0.00	0	0
(e-lii)	Directors/ Relative Sub-Total (B)(2)	0	0	0	0.00	0.00	0.00	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	0	0	0	0.00	0.00	0.00	0.00
	TOTAL (A)+(B)	1	50000	500000	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	O	0	0.00	0	0.00
2	Public Sub Total (C.)	0	0		0	0.00	0	0.00
	Sub-Total (C)	. 0	0		0	0	0	0.00
	GRAND TOTAL (A)+(B)+(C)		60000	500000	100.00	100.00	0	0.00



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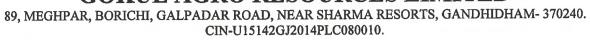
(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of S	hares held	Encur	nbered shar	es (*)		alls of rants	conve	lls of ertible ritles	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(No.	As a percentag e	As a % of grand total (A)+(B)+ (C) of sub-clause (I)(a)		As a % total numbe r of warran ts of the same class	er of conve rtible	As a % total numb er of convertible securities of the same class	
<i>(1)</i>	(II)	(III)	(IV)	(V)	(VI)=(V)/(II I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Gokul Refoils and Solvents Limited ('GRSL')	49993	99.99	0	0.00	0.00	0	0	0	0	0.00
2	Kanubhai Thakkar (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
3	Manjuben Thakkar (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
4	Jayesh Thakkar (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
5	Dipak Harwani (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
6	Bhavna Thakker (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
7	Hiteshkumar Thakker (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
8	Dipakkumar Thakker (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
	TOTAL	50000	100.00	0	0.00	0.00	0	0	0	0	0.00

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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GOKUL AGRO RESOURCES LIMITED





(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No	Name of the shareholder	Number of shares held	percentage of total number of		talis of arrants	con	talis of vertible curities	Total shares (including underlying shares assuming full
			indicated in Statement at	ber of warr ants held	of warrant	ible	% w.r.t total number of convertible securities of the same class	conversion of warrants and convertible securities) as a % of diluted share capital
			Not Applica	able				



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89, MEGHPAR, BORICHI, GALPADAR ROAD, NEAR SHARMA RESORTS, GANDHIDHAM- 370240. CIN-U15142GJ2014PLC080010.



	PAC) belonging t	o the categor	y "Public" and hold	ling more	e than 5% o	f the total r	number of sha	ares of the company
Sr. No.	Name(s) of the shareholder(s) and	Number of shares	Shares as a percentage of total number of shares		ails of rrants	conv	ils of ertible irities	Total shares (including underlying shares
	the Persons Acting in Concert (PAC) with them		(i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Numb er of warra nts	As a % total number of warrant s of the same class	ible	total	shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital

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GOKUL AGRO RESOURCES LIMITED

89, MEGHPAR, BORICHI, GALPADAR ROAD, NEAR SHARMA RESORTS, GANDHIDHAM- 370240. CIN-U15142GJ2014PLC080010.

	-
1	1
11	0
10	0)
1	1

Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
Not Applicable	
	shares

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GOKUL AGRO RESOURCES LIMITED



89, MEGHPAR, BORICHI, GALPADAR ROAD, NEAR SHARMA RESORTS, GANDHIDHAM- 370240. CIN-U15142GJ2014PLC080010.

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		Not A	pplicable	

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89, MEGHPAR, BORICHI, GALPADAR ROAD, NEAR SHARMA RESORTS, GANDHIDHAM- 370240. CIN-U15142GJ2014PLC080010.

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	underlying	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	Not Appl	icable	
1			



BOXUL AGRO RESOURCES LIMITED



89, MEGHPAR, BORICHI, GALPADAR ROAD, NEAR SHARMA RESORTS, GANDHIDHAM- 370240. CIN-U15142GJ2014PLC080010.

post-Restructuring

	Introductory	sub-table (I)(a)	
Name of the Company: GOP	L (UL AGRO RESO	URCES LIMITED	
Scrip Code, Name of the sc			
As on: Post Restructuring	v onesees	No.	
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
full conversion of warrants and	Rs	s. 263790000 (131	1895000 Equity Shares of Rs. 2 each)



GOKUL AGRO RESOURCES LIMITED

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89, MEGHPAR, BORICHI, GALPADAR ROAD, NEAR SHARMA RESORTS, GANDHIDHAM- 370240. CIN-U15142GJ2014PLC080010.

		Junt	ment Showing Sh Table (I	AND DESCRIPTION OF THE PERSON NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TWO IS NAMED IN COLUMN				
Categ ory code	Category of Shareholder	Number of Sharehol ders	Total number of shares	Number of shares held in dematerializ ed form	total nu	reholding entage of mber of ires		ledged or incumbered
					As a percenta ge of(A+B) ¹	As a percentag e of (A+B+C)	Number of shares	As a percentage
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian Individuals/ Hindu Undivided	ļ	81162272	81162272	61.54	61.54	15000000	18,48
(a)	Family							
(b)	Central Government/ State Government(s)	(0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2		17062500	12.94	12.94	0	0.00
(d)	Financial Institutions/ Banks	(0	0.00	0.00	0	0,00
(e)	Any Others(Specify)		0	0	0,00	0.00	0	0.00
	Sub Total(A)(1)		98224772	98224772	74.47	74.47	15000000	15.27
(a)	Foreign Individuals (Non-Residents Individuals/ Foreign Individuals)	(0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate			0	0.00	0.00	0	0.00
(c)	Institutions		0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investors		0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify) Sub Total(A)(2)		0 0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		98224772	98224772	74.47	74.47	15000000	15.27
(8)	Public shareholding							
1 (2)	Institutions Mutual Funds/ UTI		0	0	0.00	0.00	0	0.00
(a) (b)	Financial Institutions/ Banks		2 1635000	1635000	1.24	1.24	0	0.00
(c)	Central Government/ State		0	0	0.00	0.00	0	0,00
(d)	Government(s) Venture Capital Funds	1 10	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies		0 0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors		6 8717270	8717270	6.61	6.61	0	0.00
(g)	Foreign Venture Capital Investors		0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investors		0 0 8 10352270	0 10352270	0.00 7.85	0.00 7.85	0	0.00
B 2	Sub-Total (B)(1) Non-Institutions		10352270	10302270	7.00	7.00	-	0.00
(a)	Bodies Corporate	17	4 17828338	17828338	13,52	13.52	4041693	22.67
(b)	Individuals Individuals -I. Individual shareholders holding nominal	394	9 1930460	1925045	1.46	1.46	2511	0.13
II	share capital up to Rs 1 lakh	1	3 2686505	2686505	2.04	2.04	518756	19.31
"	nominal share capital in excess of Rs. 1 lakh.		2000303	2000303	2.04	2.04	310700	10.01
(c)	Qualified Foreign Investors		0 0	0	0.00	0.00	0	0.00
(d)	Clearing Member	7		351648	0.27	0.27	9400	2.67
(e)	Office Bearers	1	1 21464 0 0	21464	0.02	0.02	0	0.00
(e-ii)	Foreign Nationals Non resident Indians (Repat)		0 25993	25993	0.00	0.00	0	0.00
(e-iii)			7 473250	473250	0.36	0.36	0	0.00
(e-iii)	Directors/ Relative	-	1 300	300	0.00	0.00	0	0
3- 411/	Sub-Total (B)(2)	425	9 23317958	23312543	17.68	17.68	4572360	19.61
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	426	7 33670228	33664813	25.53	25.53	4572360	13.58
	TOTAL (A)+(B)	427	6 131895000	131889585	100.00	100.00	19572360	14.84
(C)	Shares held by Custodians and against which Depository Receipts have been Issued							
1	Promoter and Promoter Group		0			0.00		0.00
2	Public		0			0 0.00	0 0	0.00
	Sub-Total (C) GRAND TOTAL (A)+(B)+(C)	427		10 10 10 10 10 10 10 10 10 10 10 10 10 1			19572360	14.84
	JOHNIU IVINE (A)T(D)T(C)	9.61	- 101030VI	10100000				1107





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89, MEGHPAR, BORICHI, GALPADAR ROAD, NEAR SHARMA RESORTS, GANDHIDHAM- 370240. CIN-U15142GJ2014PLC080010.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentag e	As a % of grand total (A)+(B)+ (C) of sub-clause (I)(a)	Number of warrant s held	As a % total numbe r of warran ts of the same class	er of conve rtible	As a % total numb er of conve rtible securi ties of the same class	
<i>(1)</i>	(11)	(III)	(IV)	(V)	(VI)=(V)/(I I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Balvantsinh Chandansinh	21074515	15.98	7500000	35.59	5.69	0	0	0	0	0.00
_	Rajput	00050700	15.81	7500000	35.96	5.68	0	0	0	0	0.00
3	Kanubhai Jivatram Thakkar Bhikhiben Balvantsinh Raiput	20858788 18952500	14.37	0	0.00	0.00	0	0	0	0	0.00
4	Manjulaben Kanubhai Thakkar	18465000	14.00	0	0.00	0.00	0	0	0	0	0.00
5	Profitline Securities Private Ltd	9187500	6.97	0	0.00	0.00	0	0	0	0	0.00
6	Shantiniketan Financial Services Pvt Ltd	7875000	5.97	0	0.00	0.00	0	0	0	0	0.00
7	Dharmendrakumar Rajput	917704	0.70	0	0.00	0.00	0	0	0	0	0.00
8	Jayeshkumar K Thakkar	623765	0.47	0	0.00	0.00	0	0	0	0	0.00
9	Hansaben Chandansinh Rajput	270000	0.20	0	0.00	0.00	0	0	0	0	0.00
TOT	AL	98224772	74.47	15000000	15.27	11.37	0	0	0	0	0.00

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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GOKUL AGRO RESQUACES LIMITED



89, MEGHPAR, BORICHI, GALPADAR ROAD, NEAR SHARMA RESORTS, GANDHIDHAM- 370240. CIN-U15142GJ2014PLC080010.

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Br. No	Name of the shareholder	Number of shares sa a percentage of total number of shares {I.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}			Details of warrants		etalis of nvertible ecurities	Total shares (including underlying shares assuming full conversion of
				mbe r of warr ants	total number of	r of conver tible	% w.r.t total number of convertible securities of the same class	warrants and convertible securities) as a % of diluted share capital
1	Cresta Fund Ltd	8462500	6.42	0	0	0	0	0
2	Anand Rathi Share Stock Brokers Limited	5301958	4.02	0	0	0	0	.0
-	Mentor Capital Limited	3841193	2.91	0	0	0	0	0
	Shriram Credit Company Ltd.	2029345	1.54	0	0	0	0	0
,,,	Mehrangarh Financial Advisors Pvt. Ltd.	1562076	1.18	0	0	0	0	0
	TOTAL	21197072	16.07	0	0	0	0	0



DRECTOR SELECTION STATES AND STATES OF STATES

(73)

89, MEGHPAR, BORICHI, GALPADAR ROAD, NEAR SHARMA RESORTS, GANDHIDHAM- 370240. CIN-U15142GJ2014PLC080010.

Sr. No.	Name(s) of the shareholder(s) and the Persons	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total	Det	ails of rrants	Details o	f convertible curities	Total shares (including underlying shares assuming full	
	Acting in Concert (PAC) with them	(PAC) h	(A)+(B)+(C) indicated in Statement at para (I)(a) above}	Numbe r of warran ts	total	Number of converti ble securiti es held	% w.r.t total number of convertible securities of the same class	assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
1	Cresta Fund Ltd	8462500	6.42	0	0	0	0	0	
OTAL		8462500	6.42	0	0	0	0	0	



GOKUL AGRO RESOURCES LIMITED



STATE HIGHWAY NO. 41, NEAR SUJANPUR PATIA, SIDHPUR - 384151, Gujarat, INDIA. CIN- U15143GJ2014PLC079574.

Pre ne-Struchuring

	Introductory s	ub-table (I)(a)	
		2,2,2	
lame of the Company: GOKI	UL AGRI INTERN	ATIONAL LIMITE	D
Scrip Code, Name of the scri	p, class of secur	ity:EQUITY	
As on: 23 May 2014			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter	0	0	0
group Held by public	0	0	0
		0	0
Total - D	0	0	
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter	0	0	0
group			0
Held by public	0	0	U
Total - E	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter	0	0	0
group Held by public	0	0	0
	0	0	0
Total - F	0	1 0	
Total paid-up capital of the company	R	s. 500000 (50000	Equity Shares of Rs. 10 each)

AGRI IN AGRI

For, Gokul Agri International Limited

(19)

STATE HIGHWAY NO. 41, NEAR SUJANPUR PATIA, SIDHPUR - 384151, Gujarat, INDIA. CIN- U15143GJ2014PLC079574.

	- 5	tatomen,	Table	shareholding e (I)(a)				
	Category of Shareholder	Number of Shareh olders	Total number of shares	Number of shares held in dematerial ized form	shareho a percer total nu	Iding as itage of mber of	othe	Pledged or erwise mbered
					As a percenta ge of(A+B)1	As a percenta ge of (A+B+C)	Number of shares	As a percentage
(1)	(41)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(D()= (VIII)/(IV)*16 0
(A)	Shareholding of Promoter and Promoter Group ²							
1 (a)	Indian Individuals/ Hindu Undivided	0	0	0	0.00	0.00	0	0,00
(b)	Family Central Government/ State	0	0	0	0.00	0.00	0	0,00
(c)	Government(s) Bodies Corporate	1	50000	500000	100.00	100.00	0	0.00
	Financial Institutions/ Banks	0		0	0,00	0.00	0	0.00
(d)		0		0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	1		500000	100.00	100.00	0	0
	Sub Total(A)(1)		50000	300000	100.00	100.00		
2 a	Foreign Individuals (Non-Residents Individuals/ Foreign Individuals)	C	0	0	0.00	0.00	0	0,00
b	Bodies Corporate			0	0.00	0.00	0	0,00
C	Institutions			0	0.00	0.00	0	0.00
d	Qualified Foreign Investors Any Others(Specify)			0	0.00	0.00	0	0.00
9	Sub Total(A)(2) Total Shareholding of			0	0.00	0.00	0	0.00
	Promoter and Promoter Group (A)= (A)(1)+(A)(2)		50000	500000	100.00	100.00	0	0
(B)	Public shareholding Institutions							1
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	0	0	0	0.00	0,00	0	0,00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0,00
(d)	Venture Capital Funds	0	0	0	0.00	0,00	0	0.00
(e)	Insurance Companies Foreign Institutional	0	0	0	0.00	0.00	0	0.00
(1)	Investors Foreign Venture Capital	0	0	0	0.00	0.00	0	0.00
(g)	Investors	0	0	0	0_00	0.00	-	0,00
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0,00
B 2	Sub-Total (B)(1) Non-institutions	0	0		0,00	0.00	-	
(a)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(b)	Individuals	0	0	0	+	1	-	
Ĩ	shareholders holding nominal share capital up to	0	0	0	0.00	0.00	0	0
Ħ	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	0	О	0	0.00	0.00	0	0
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0
(d)	Clearing Member	0	0	0	0.00	0.00	0	0
(e-i)	Office Bearers Foreign Nationals	0	0	0	0.00	0.00	0	0
(e-ii			0	0	0.00	0.00	0	0
(e-iii	Non resident Indians (Non- Repat)	0	0	0	0.00	0.00		0
(e-iii	Directors/ Relative	0	0	0	0.00	0.00		0.00
-	Sub-Total (B)(2) Total Public	1 0						
(B)		0	0	0	0.00			
	TOTAL (A)+(B)	-	1 50000	500000	100.0	0 100.0	0 0	0.00
			1					
(C)	have been issued							
(C)	Custodians and against which Depository Receipt have been issued Promoter and Promoter		0	0	0	0 0.1	0 0	0,00
	Custodians and against which Depository Receipt have been issued Promoter and Promoter Group	.8	0	0	0	0 0.0 0 0,0		0,00 0.00 0.00

For, Gokul Agri International Limited





STATE HIGHWAY NO. 41, NEAR SUJANPUR PATIA, SIDHPUR - 384151, Gujarat, INDIA. CIN- U15143GJ2014PLC079574.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
Sr. No.		Number of shares held	As a % of grand total (A) +(B) +(No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Numb er of warra nts held	As a % total numbe r of warran ts of the same class	conver	As a % total numb er of convertible securities of the same class	
<i>(1)</i>	(11)	(III)	(IV)	(V)	(VI)=(V)/(III) *100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Gokul Refoils and Solvents Limited ('GRSL')	49994	99.99	0	0.00	0.00	0	0	0	0	0.00
2	Balvantsinh Rajput (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
3	Bhikhiben Rajput (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
4	Dharmendrakumar Rajput (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
5	Digeeshsinh Rajput (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
6	Heena Rajput (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
7	Rashmiben Rajput (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
	TOTAL*	50000	100	0	0	0	0	0	0	0	0

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

GAIL shall issue such number of shares to GRSL equivalent to the value as on the Appointed Date as may be determined and mutually agreed between the Board of Directors of GRSL and GAIL in respect of the assets and liabilities being transferred pertaining to Sidhpur Undertaking in consideration of the transfer of the Sidhpur Undertaking.

GRI IN

For, Gokul Agri International Limited



STATE HIGHWAY NO. 41, NEAR SUJANPUR PATIA, SIDHPUR - 384151, Gujarat, INDIA. CIN- U15143GJ2014PLC079574.

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No. Name of the shareholder Number of shares held Number of (A)+(B)+(C) Indicated in Statement at para (I)(a) Shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) Shares (i.e., Number of total number of convertible securities of the same Shares (i.e., Number of total number of convertible securities of the same Shares (i.e., Number of total number of convertible securities of the same Shares (i.e., Number of total number of convertible securities of the same Shares (i.e., Number of total number of convertible securities of the same Shares (i.e., Number of total number of convertible securities of the same Shares (i.e., Number of total number of convertible securities of the same Shares (i.e., Number of total number of convertible securities of the same Shares (i.e., Number of total number of convertible securities of the same Shares (i.e., Number of convertible securities of the same o			Shares as a percentage of total		Details of warrants		con	tails of vertible curities	Total shares (including underlying shares
class class	ir. No	Name of the shareholder	shares held	number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at	ber of warr ants	total number of warrant s of the same	r of convert ible securiti	total number of convertible securities of the same	assuming full conversion of warrants and convertible securities) as a % of diluted share capital



For, Gokul Agri International Limited



STATE HIGHWAY NO. 41, NEAR SUJANPUR PATIA, SIDHPUR - 384151, Gujarat, INDIA. CIN- U15143GJ2014PLC079574.

	PAC) belonging t	y "Public" and hold Shares as a percentage of	Deta	ails of	Deta conv	ils of ertible irities	Total shares (including	
Sr. No.	the shareholder(s) and	Number of shares	total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Numb er of warra nts	of warrant s of the same class	ible	% w.r.t total number of converti ble securitie s of the same class	underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital



For, Gokul Agri International Limited



STATE HIGHWAY NO. 41, NEAR SUJANPUR PATIA, SIDHPUR - 384151, Gujarat, INDIA. CIN- U15143GJ2014PLC079574.

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		Not Applicable	

COSLIMIT THE

For, Gokul Agri International Limited



STATE HIGHWAY NO. 41, NEAR SUJANPUR PATIA, SIDHPUR - 384151, Gujarat, INDIA. CIN- U15143GJ2014PLC079574.

(II)(a) Statement showing details of Depository Receipts (DRs)

D	ype of outstanding PR (ADRs, GDRs, DRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		N	ot Applicable	



For, Gokul Agri International Limited

Director/Authorised Signatory



STATE HIGHWAY NO. 41, NEAR SUJANPUR PATIA, SIDHPUR - 384151, Gujarat, INDIA. CIN- U15143GJ2014PLC079574.

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	underlying	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		Not Appl	icable	

P.GRZ

For, Gokul Agri International Limited



STATE HIGHWAY NO. 41, NEAR SUJANPUR PATIA, SIDHPUR - 384151, Gujarat, INDIA. CIN- U15143GJ2014PLC079574.

Post restructuring

Introductory	sub-table (I)(a)	
KIII AGRUNTE	RNATIONAL LIN	NITED
crip, class of se	curity: EQUITY	
No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
0	0	0
0	0	0
0	0	0
No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
0	0	0
0	0	0
0	0	0
No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
0	0	0
0	0	0
= 0	0	0
	Rs. 500000 (500	00 Equity Shares of Rs. 10 each)#
	No. of partly paid-up shares No. of outstanding securities No. of warrants O O O O O O O O O O O O O	No. of partly paid-up shares 0 0 0 0 0 No. of outstanding securities 0 0 No. of warrants 0 0 As a % of total no. of outstanding convertible securities As a % of total no. of outstanding convertible securities

GRI INTERNATION

For, Gokul Agri International Limited



STATE HIGHWAY NO. 41, NEAR SUJANPUR PATIA, SIDHPUR - 384151, Gujarat, INDIA. CIN- U15143GJ2014PLC079574.

				(i)(a) Number of	To	tal		
Cate gory code	Category of	Number of Shareh olders	Total number of shares	shares held in dematerial ized form	shareho a percei total nu sha	lding as ntage of mber of	oth	Pledged or erwise mbered
					As a percenta ge of(A+B) ¹	As a percenta ge of (A+B+C)	Number of shares	As a percentage
(1)	(11)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(\tim)\(\text{iiV})= (\timesize (\text{iiV})=10
(A)	Shareholding of Promoter and Promoter Group ²							
1 (a)	Indian Individuals/ Hindu Undivided	0	0	0	0.00	0.00	0	0.00
-	Family Central Government/ State	-					0	0.00
(b)	Government(s)	0	0	500000	0.00	0.00	0	0,00
(c)	Bodies Corporate*	1	50000		100,00		0	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0,00
(e)	Any Others(Specify)	0	0	0	100.00	100.00	0	ld
	Sub Total(A)(1)	1	50000	500000	100.00	100.00		0
2 a	Foreign Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0,00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
d	Institutions Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
0	Any Others(Specify)	0	0	0	0.00	0.00	0	0,00
	Sub Total(A)(2) Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	1	50000	500000	100.00	100.00	0	0.00
(B)	Public shareholding							
(a)	Institutions Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0,00	0	0.00
(e)	Insurance Companies Foreign Institutional	0	0	0	0.00	0.00	0	0.00
(1)	Investors Foreign Venture Capital	0	0	0	0.00	0.00	0	0.00
(g)	Investors	0	0	0	0,00	0.00	0	0,00
(h)	Qualified Foreign Investors	0	0	0	0.00	0,00	0	0,00
B 2	Sub-Total (B)(1) Non-institutions	0	0	0	0.00	0.00	0	0
(a)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(b)	Individuals - I. mulvious shareholders holding nominal share capital up to	0	0	0	0.00	0.00	0	0
11	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	0	0	0	0.00	0,00	0	0
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0
(d)	Clearing Member Office Bearers	0	0	0	0.00	0.00	0	0
(e-i)		0	0	0	0.00	0.00	0	0
(e-li)	Non resident Indians (Repat)	0	0	0	0.00	0.00	0	0
(e-iii)	Non resident Indians (Non- Repat)	0	0	0	0.00	0.00	0	0
(e-iii)	Directors/ Relative Sub-Total (B)(2)	0	0	0	0.00	0.00	0.00	0.00
	Total Public				_			
(B)	Shareholding (B)= (B)(1)+(B)(2)	0	0	0	0.00	0.00	0.00	0.00
	TOTAL (A)+(B)	1	50000	500000	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group		0	0	0	0.00	0	0.00
2	Public					0.00		0.00
	Sub-Total (C)	1	0	0	0 100.00	100.00		0.00







STATE HIGHWAY NO. 41, NEAR SUJANPUR PATIA, SIDHPUR - 384151, Gujarat, INDIA. CIN- U15143GJ2014PLC079574.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

		Details of Shares held		Encun	Encumbered shares (*)			Details of warrants		ils of rtible rities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
Sr. N	Name of the shareholder	Number of shares held	As a % of grand total (A) +(B) +(No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Numb er of warra nts held	As a % total numbe r of warran ts of the same class	conver	As a % total numb er of convertible securities of the same class	
(1)	(11)	(III)	(IV)	(V)	(VI)=(V)/(III) *100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Gokul Refoils and Solvents Limited ('GRSL')	49994	99.99	0	0.00	0.00	0	0	0	0	0.00
2	Balvantsinh Rajput (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
3	Bhikhiben Rajput (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
4	Dharmendrakumar Rajput (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
5	Digeeshsinh Rajput (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
6	Heena Rajput (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
7	Rashmiben Rajput (as a nominee of GRSL)	1	0.00	0	0.00	0.00	0	0	0	0	0.00
	TOTAL*	50000	100	0	0	0	0	0	0	0	0

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

GAIL shall issue such number of shares to GRSL equivalent to the value as on the Appointed Date as may be determined and mutually agreed between the Board of Directors of GRSL and GAIL in respect of the assets and liabilities being transferred pertaining to Sidhpur Undertaking in consideration of the transfer of the Sidhpur Undertaking.

For, Gokul

For, Gokul Agri International Limited



STATE HIGHWAY NO. 41, NEAR SUJANPUR PATIA, SIDHPUR - 384151, Gujarat, INDIA. CIN- U15143GJ2014PLC079574.

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No	Name of the shareholder	Number of t numl shares held (A)+(I indica Stater para	Shares as a percentage of total	warrants		Details of convertible securities		Total shares (including underlying shares
			number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)	ber of	of warrant s of	Numbe r of convert ible securiti es held	% w.r.t total number of convertible securities of the same class	assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Not Applica	ble				100



For, Gokul Agri International Limited



STATE HIGHWAY NO. 41, NEAR SUJANPUR PATIA, SIDHPUR - 384151, Gujarat, INDIA. CIN- U15143GJ2014PLC079574.

Sr. No.	PAC) belonging to the cated		Shares as a percentage of	Details of warrants		Details of convertible securities		Total shares (including
	the shareholder(s) and Number	percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Numb er of warra nts	As a % total number of warrant s of the same class	ible	% w.r.t total number of converti ble securitie s of the same class	(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	



For, Gokul Agri International Limited



STATE HIGHWAY NO. 41, NEAR SUJANPUR PATIA, SIDHPUR - 384151, Gujarat, INDIA. CIN- U15143GJ2014PLC079574.

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		Not Applicable	

AGRI INTERNATION

For, Gokul Agri International Limited



STATE HIGHWAY NO. 41, NEAR SUJANPUR PATIA, SIDHPUR - 384151, Gujarat, INDIA. CIN- U15143GJ2014PLC079574.

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		N	Not Applicable	

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For, Gokul Agri International Limited



STATE HIGHWAY NO. 41, NEAR SUJANPUR PATIA, SIDHPUR - 384151, Gujarat, INDIA. CIN- U15143GJ2014PLC079574.

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No. Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	underlying	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	Not Appl	icable	

GRI INTERNATION

For, Gokul Agri International Limited